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RECEIVED
MAR 27 2023
S.D. SEC. OF STATE
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(1944-2020)

March 27, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Rosholt
$1,397,500 Drinking Water Project Revenue Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Town of Rosholt
$1,397,500 Drinking Water Project Revenue Borrower Bond
dated March 1, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Rosholt

2. Designation of issue: Borrower Bond.

3. Date of issue: March 1, 2023

4. Purpose of issue: Water Tower

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,397,500

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 1st day of March 2023.

Paige Lick

By: Paige Lick
Its: Finance Officer

$1,397,500
Town of Rosholt
Drinking Water Borrower Bond, Series 2023

Dated Mar 1, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
04/15/2025	$8,355.37	2.125	63,023.37	71,378.74		
07/15/2025	$8,399.76	2.125	7,379.83	15,779.59		
10/15/2025	$8,444.39	2.125	7,335.21	15,779.59		$102,937.93
01/15/2026	$8,489.25	2.125	7,290.35	15,779.59	$118,717.52	
04/15/2026	$8,534.35	2.125	7,245.25	15,779.59		
07/15/2026	$8,579.68	2.125	7,199.91	15,779.59		
10/15/2026	$8,625.26	2.125	7,154.33	15,779.59		$63,118.37
01/15/2027	$8,671.08	2.125	7,108.51	15,779.59	$63,118.37	
04/15/2027	$8,717.15	2.125	7,062.44	15,779.59		
07/15/2027	$8,763.46	2.125	7,016.13	15,779.59		
10/15/2027	$8,810.02	2.125	6,969.58	15,779.59		$63,118.37
01/15/2028	$8,856.82	2.125	6,922.77	15,779.59	$63,118.37	
04/15/2028	$8,903.87	2.125	6,875.72	15,779.59		
07/15/2028	$8,951.17	2.125	6,828.42	15,779.59		
10/15/2028	$8,998.73	2.125	6,780.87	15,779.59		$63,118.37
01/15/2029	$9,046.53	2.125	6,733.06	15,779.59	$63,118.37	
04/15/2029	$9,094.59	2.125	6,685.00	15,779.59		
07/15/2029	$9,142.91	2.125	6,636.69	15,779.59		
10/15/2029	$9,191.48	2.125	6,588.11	15,779.59		$63,118.37
01/15/2030	$9,240.31	2.125	6,539.28	15,779.59	$63,118.37	
04/15/2030	$9,289.40	2.125	6,490.20	15,779.59		
07/15/2030	$9,338.75	2.125	6,440.85	15,779.59		
10/15/2030	$9,388.36	2.125	6,391.23	15,779.59		$63,118.37
01/15/2031	$9,438.23	2.125	6,341.36	15,779.59	$63,118.37	
04/15/2031	$9,488.38	2.125	6,291.22	15,779.59		
07/15/2031	$9,538.78	2.125	6,240.81	15,779.59		
10/15/2031	$9,589.46	2.125	6,190.14	15,779.59		$63,118.37
01/15/2032	$9,640.40	2.125	6,139.19	15,779.59	$63,118.37	
04/15/2032	$9,691.62	2.125	6,087.98	15,779.59		
07/15/2032	$9,743.10	2.125	6,036.49	15,779.59		
10/15/2032	$9,794.86	2.125	5,984.73	15,779.59		$63,118.37
01/15/2033	$9,846.90	2.125	5,932.69	15,779.59	$63,118.37	
04/15/2033	$9,899.21	2.125	5,880.38	15,779.59		
07/15/2033	$9,951.80	2.125	5,827.79	15,779.59		
10/15/2033	$10,004.67	2.125	5,774.92	15,779.59		$63,118.37
01/15/2034	$10,057.82	2.125	5,721.77	15,779.59	$63,118.37	
04/15/2034	$10,111.25	2.125	5,668.34	15,779.59		
07/15/2034	$10,164.97	2.125	5,614.63	15,779.59		
10/15/2034	$10,218.97	2.125	5,560.63	15,779.59		$63,118.37
01/15/2035	$10,273.26	2.125	5,506.34	15,779.59	$63,118.37	
04/15/2035	$10,327.83	2.125	5,451.76	15,779.59		
07/15/2035	$10,382.70	2.125	5,396.89	15,779.59		
10/15/2035	$10,437.86	2.125	5,341.74	15,779.59		$63,118.37
01/15/2036	$10,493.31	2.125	5,286.28	15,779.59	$63,118.37	
04/15/2036	$10,549.05	2.125	5,230.54	15,779.59		
07/15/2036	$10,605.10	2.125	5,174.50	15,779.59		
10/15/2036	$10,661.44	2.125	5,118.16	15,779.59		$63,118.37
01/15/2037	$10,718.07	2.125	5,061.52	15,779.59	$63,118.37	
04/15/2037	$10,775.01	2.125	5,004.58	15,779.59		
07/15/2037	$10,832.26	2.125	4,947.34	15,779.59		
10/15/2037	$10,889.80	2.125	4,889.79	15,779.59		$63,118.37
01/15/2038	$10,947.65	2.125	4,831.94	15,779.59	$63,118.37	
04/15/2038	$11,005.81	2.125	4,773.78	15,779.59		
07/15/2038	$11,064.28	2.125	4,715.31	15,779.59		
10/15/2038	$11,123.06	2.125	4,656.53	15,779.59		$63,118.37
01/15/2039	$11,182.15	2.125	4,597.44	15,779.59	$63,118.37	

04/15/2039	$11,241.56	2.125	4,538.03	15,779.59		
07/15/2039	$11,301.28	2.125	4,478.31	15,779.59		
10/15/2039	$11,361.32	2.125	4,418.28	15,779.59		$63,118.37
01/15/2040	$11,421.67	2.125	4,357.92	15,779.59	$63,118.37	
04/15/2040	$11,482.35	2.125	4,297.24	15,779.59		
07/15/2040	$11,543.35	2.125	4,236.24	15,779.59		
10/15/2040	$11,604.68	2.125	4,174.92	15,779.59		$63,118.37
01/15/2041	$11,666.32	2.125	4,113.27	15,779.59	$63,118.37	
04/15/2041	$11,728.30	2.125	4,051.29	15,779.59		
07/15/2041	$11,790.61	2.125	3,988.98	15,779.59		
10/15/2041	$11,853.25	2.125	3,926.35	15,779.59		$63,118.37
01/15/2042	$11,916.22	2.125	3,863.38	15,779.59	$63,118.37	
04/15/2042	$11,979.52	2.125	3,800.07	15,779.59		
07/15/2042	$12,043.16	2.125	3,736.43	15,779.59		
10/15/2042	$12,107.14	2.125	3,672.45	15,779.59		$63,118.37
01/15/2043	$12,171.46	2.125	3,608.13	15,779.59	$63,118.37	
04/15/2043	$12,236.12	2.125	3,543.47	15,779.59		
07/15/2043	$12,301.13	2.125	3,478.47	15,779.59		
10/15/2043	$12,366.48	2.125	3,413.12	15,779.59		$63,118.37
01/15/2044	$12,432.17	2.125	3,347.42	15,779.59	$63,118.37	
04/15/2044	$12,498.22	2.125	3,281.37	15,779.59		
07/15/2044	$12,564.62	2.125	3,214.98	15,779.59		
10/15/2044	$12,631.37	2.125	3,148.23	15,779.59		$63,118.37
01/15/2045	$12,698.47	2.125	3,081.12	15,779.59	$63,118.37	
04/15/2045	$12,765.93	2.125	3,013.66	15,779.59		
07/15/2045	$12,833.75	2.125	2,945.84	15,779.59		
10/15/2045	$12,901.93	2.125	2,877.66	15,779.59		$63,118.37
01/15/2046	$12,970.47	2.125	2,809.12	15,779.59	$63,118.37	
04/15/2046	$13,039.38	2.125	2,740.22	15,779.59		
07/15/2046	$13,108.65	2.125	2,670.94	15,779.59		
10/15/2046	$13,178.29	2.125	2,601.31	15,779.59		$63,118.37
01/15/2047	$13,248.30	2.125	2,531.30	15,779.59	$63,118.37	
04/15/2047	$13,318.68	2.125	2,460.91	15,779.59		
07/15/2047	$13,389.43	2.125	2,390.16	15,779.59		
10/15/2047	$13,460.57	2.125	2,319.03	15,779.59		$63,118.37
01/15/2048	$13,532.07	2.125	2,247.52	15,779.59	$63,118.37	
04/15/2048	$13,603.96	2.125	2,175.63	15,779.59		
07/15/2048	$13,676.23	2.125	2,103.36	15,779.59		
10/15/2048	$13,748.89	2.125	2,030.70	15,779.59		$63,118.37
01/15/2049	$13,821.93	2.13	1,957.66	15,779.59	$63,118.37	
04/15/2049	$13,895.36	2.13	1,884.23	15,779.59		
07/15/2049	$13,969.18	2.13	1,810.41	15,779.59		
10/15/2049	$14,043.39	2.13	1,736.20	15,779.59		$63,118.37
01/15/2050	$14,118.00	2.13	1,661.60	15,779.59	$63,118.37	
04/15/2050	$14,193.00	2.13	1,586.59	15,779.59		
07/15/2050	$14,268.40	2.13	1,511.19	15,779.59		
10/15/2050	$14,344.20	2.13	1,435.39	15,779.59		$63,118.37
01/15/2051	$14,420.40	2.13	1,359.19	15,779.59	$63,118.37	
04/15/2051	$14,497.01	2.13	1,282.58	15,779.59		
07/15/2051	$14,574.03	2.13	1,205.57	15,779.59		
10/15/2051	$14,651.45	2.13	1,128.14	15,779.59		$63,118.37
01/15/2052	$14,729.29	2.13	1,050.31	15,779.59	$63,118.37	
04/15/2052	$14,807.54	2.13	972.06	15,779.59		
07/15/2052	$14,886.20	2.13	893.39	15,779.59		
10/15/2052	$14,965.28	2.13	814.31	15,779.59		$63,118.37
01/15/2053	$15,044.79	2.13	734.81	15,779.59	$63,118.37	
04/15/2053	$15,124.71	2.13	654.88	15,779.59		
07/15/2053	$15,205.06	2.13	574.53	15,779.59		
10/15/2053	$15,285.84	2.13	493.75	15,779.59		$63,118.37
01/15/2054	$15,367.04	2.13	412.55	15,779.59	$63,118.37	
56,354.00	$15,448.68	2.13	330.91	15,779.59		
56,445.00	$15,530.75	2.13	248.84	15,779.59		
56,537.00	$15,613.26	2.13	166.33	15,779.59		$63,118.37

56,629.00	$15,696.21	2.13	83.39	15,779.59	$63,118.37	$15,779.59
	$1,397,500.00		$551,650.21	$1,949,150.21	$1,949,150.21	$1,949,150.21